SEC Form 4	
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad Barran Tre	ddress of Reporting	Person*		2. Issuer Name and Ticker or Trading Symbol Lionheart Acquisition Corp. II [LCAP]				5. Relationship of Reporting Person(s) to Issu (Check all applicable)				
							X	Director		Owner		
(Last)	(First)	(Middle)		of Earliest Transac	tion (Month/D	ay/Year)	X	Officer (give title below)	Other	(specify)		
4218 2ND A	VENUE		08/18/	08/18/2020				CHIEF OPERA	TING OFFIC	ER		
(Street)			4. If Am	endment, Date of C	Driginal Filed ((Month/Day/Year)	6. Indiv Line)	idual or Joint/Group	Filing (Check A	pplicable		
MIAMI	FL	33137					X	Form filed by One	e Reporting Pers	on		
(City)	(State)	(Zip)						Form filed by Mor Person	e than One Rep	orting		
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned												
1. Title of Secu	ırity (Instr. 3)	Da	. Transaction ate Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A Disposed Of (D) (Instr. 3, 5)		5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		

							Reported			
		Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Class A Common Stock	08/18/2020	Р		5,000 ⁽¹⁾	Α	\$10	5,000	D		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

			(0.9.,	p,	••••••	,		, options,	•••••												
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Numl of Derivati Securiti Acquire (A) or Dispose of (D) (I 3, 4 and	ive ies ed ed nstr.	6. Date Exercisable and Expiration Date (Month/Day/Year)		Expiration Date		Expiration Date		Expiration Date		ation Date of Securities		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares										
Class B Common Stock	(2)	08/18/2020		Р		15,000		(2)	(2)	Class A Common Stock	15,000	(2)	15,000	D							
Warrants to purchase Class A Common Stock	\$11.5	08/18/2020		Р		2,500		(3)	(4)	Class A Common Stock	2,500	(1)	2,500	D							

Explanation of Responses:

1. Immediately following the closing of the offering, the reporting person acquired units (each, a "Private Unit") that were originally purchased by Lionheart Equities, LLC in a private placement that closed simultaneously with the closing of the offering. Each Private Unit consists of one share of Class A common stock and one-half of one warrant (each, a "Private Warrant"), with each whole Private Warrant entiting the holder thereof to purchase one share of Class A common stock at a price of \$11.50 per share, subject to adjustment as described in the registration on Form S-1 (File No. 333-240130) (the "Registration Statement")

2. Immediately following the closing of the offering, the reporting person was transferred shares of Class B common stock by Lionheart Equities, LLC. As described in the Registration Statement under the heading "Description of Securities - Founder Shares and Private Units," the shares of Class B common stock will automatically convert into shares of Class A common stock at the time of the registrant's initial business combination on a one-for-one basis, subject to certain adjustments described therein and have no expiration date.

3. The Private Warrants become exercisable on the later of (i) 30 days after the completion of the registrant's initial business combination and (ii) 12 months from the closing of the registrant's initial public offering.

4. The Private Warrants expire 5 years after the completion of the registrant's initial business combination or earlier upon redemption or liquidation, as described in the Registration Statement.

<u>/s/ Trevor Barran</u>	08/20/2020

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.