## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Notice of Effectiveness	
<b>Effectiveness Date:</b>	May 2, 2022 5:30 P.M.
Form:	S-4
CIK:	0001802450
Company Name:	Lionheart Acquisition Corp. II
File Number:	<u>333-260969</u>