United States SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the **Securities Exchange Act of 1934**

October 7, 2020

Date of Report (Date of earliest event reported)

<u>Lionheart Acquisition Corporation II</u> (Exact Name of Registrant as Specified in its Charter)

| Delaware | 001-39445 | 84-4117825 |
|---|--|--|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |
| 4218 NE 2nd Avenue, Miami, FL | | 33137 |
| (Address of Principal Executive | e Offices) | (Zip Code) |
| Regist | rrant's telephone number, including area code: (305 | 5) 573-3900 |
| | N/A | |
| (Fo | ormer name or former address, if changed since las | t report) |
| Check the appropriate box below if the Form 8-K following provisions: | filing is intended to simultaneously satisfy the filing | ng obligation of the registrant under any of the |
| ☐ Written communications pursuant to Rule 425 | 5 under the Securities Act | |
| ☐ Soliciting material pursuant to Rule 14a-12 ur | nder the Exchange Act | |
| ☐ Pre-commencement communications pursuan | t to Rule 14d-2(b) under the Exchange Act | |
| ☐ Pre-commencement communications pursuan | t to Rule 13e-4(c) under the Exchange Act | |
| Securities registered pursuant to Section 12(b) of t | the Act: | |
| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
| Common Stock | LCAP | The Nasdaq Stock Market LLC |
| Warrants | LCAPW | The Nasdaq Stock Market LLC |
| Units | LCAPU | The Nasdaq Stock Market LLC |
| Indicate by check mark whether the registrant is at Rule 12b-2 of the Securities Exchange Act of 1934 | | 5 of the Securities Act of 1933 (17 CFR §230.405) or |
| Emerging growth company ⊠ | | |
| | s mark if the registrant has elected not to use the explored pursuant to Section 13(a) of the Exchange Act. \Box | tended transition period for complying with any new |

Item 8.01. Other Events

On October 7, 2020, Lionheart Acquisition Corporation II (the "Company") announced that holders of the Company's units may elect to separately trade the shares of common stock and warrants included in its units commencing on or about October 8, 2020.

The shares of common stock and warrants will trade on the NASDAQ Capital Market ("NASDAQ") under the symbols LCAP and LCAPW, respectively. Units not separated will continue to trade on NASDAQ under the symbol LCAPU. After separation, the shares of common stock and warrants may be recombined to create units.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 7, 2020

LIONHEART ACQUISITION CORPORATION II

By: <u>/s/ Ophir Sternberg</u> Name: Ophir Sternberg

Title: Chairman, President and Chief Executive Officer